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**PANHANDLE OIL AND GAS INC. ANNOUNCES
FIRST QUARTER 2014 FINANCIAL RESULTS RELEASE DATE
AND PRESENTATION AT CONFERENCE**

OKLAHOMA CITY – Feb. 3, 2014 - PANHANDLE OIL AND GAS INC. the “Company” (NYSE-PHX) today announced that it plans to release results for its fiscal first quarter 2014, Thursday, Feb. 6, 2014, after the close of trading on the NYSE.

The Company also announced its management will present at the IPAA-OGIS Florida Investor Conference on Wednesday, Feb. 12, 2014 at 9:05 to 9:35 a.m. (Eastern Time). The presentation will be webcast live and may be accessed via a link from the Company’s home page at www.panhandleoilandgas.com.

Panhandle Oil and Gas Inc. (NYSE-PHX) is engaged in the exploration for and production of natural gas and oil. Additional information on the Company can be found at www.panhandleoilandgas.com.